

For Immediate Release

Marquis Who's Who Honors Nate Millerbernd for Expertise in Financial Advising and Investment Management

Nate Millerbernd is recognized for decades of dedicated service in the financial services industry

PLYMOUTH, MN, September 23, 2025, Nate Millerbernd has been selected for inclusion in Marquis Who's Who. As in all Marquis Who's Who biographical volumes, individuals profiled are selected on the basis of current reference value. Factors such as position, noteworthy accomplishments, visibility, and prominence in a field are all taken into account during the selection process.



Mr. Millerbernd has established a distinguished career in wealth and investment management, marked by a steadfast commitment to fiduciary responsibility and client-centered service. As the owner and founder of Millerbernd Wealth Management LLC since 2009, he has dedicated his practice to family wealth management, emphasizing integrity and transparency. In this capacity, Mr. Millerbernd has prioritized ethical money management and his clients' best interests over sales-driven accolades, focusing on building genuine relationships and managing client assets with the same care as he would for his own family.

Before founding his firm, Mr. Millerbernd was a vice president and financial advisor at Income Planning Group from 2005 to 2009. During this period, he gained valuable experience in comprehensive financial planning and portfolio management, refining his expertise in the field. Between 1999 and 2005, Mr. Millerbernd held the position of portfolio manager at JRA Financial Advisors (now AdvisorNet Financial Partners). This early role provided him with foundational experience in investment analysis and asset allocation, setting the stage for his future leadership in the industry.

Mr. Millerbernd was a collegiate sprinter and football player who distinguished himself as team captain on the football team at South Dakota State University before earning a Bachelor of Science degree in economics in 1998. His tenure in sports included earning various athletic honors, including all-conference recognition and multiple all-star game invitations. Mr. Millerbernd's academic focus on finance and investment courses during college played a pivotal role in shaping his career path.

In addition to his professional accomplishments, Mr. Millerbernd has been engaged in civic and community initiatives. He has generously volunteered his time as a coach for local youth sports programs, including basketball and track, where he not only teaches athletic skills but also instills values such as teamwork, discipline, and perseverance. His active involvement reflects a strong commitment to fostering positive development among young people and giving back to the community that has supported him. Through these efforts, Mr. Millerbernd continues to make a meaningful impact beyond his professional endeavors.

Mr. Millerbernd's contributions have been recognized through multiple honors, most notably the Five Star Wealth Manager Award for a stunning 13 years in the Twin Cities region through Five Star Professional. While he values industry recognition, he places greater importance on awards that reflect meaningful impact rather than sales-driven metrics.

Inspired by personal advice from his father to pursue work he genuinely enjoyed, Mr. Millerbernd entered the investment industry through an entry-level position and quickly advanced by continuing to educate himself on the industry and by building his own book of business through referrals. He attributes much of his success since then to the support of dedicated team members whose reliability and industry experience have enabled him to focus on strategic business growth and client service excellence. Mr. Millerbernd also acknowledges the influence of mentors throughout his career, learning from their strengths while forging a unique path centered on integrity and long-term client relationships.

Looking ahead, Mr. Millerbernd aims to continue growing Millerbernd Wealth Management organically through strong investment performance, client education and referrals. He remains committed to expanding his industry knowledge daily and maintaining robust client relationships, trusting that doing what is right for clients will naturally foster continued success for both his firm and those he serves.

About Marquis Who's Who®:

Since 1899, when A. N. Marquis printed the First Edition of Who's Who in America®, Marquis Who's Who® has chronicled the lives of the most accomplished individuals and innovators from every significant field of endeavor, including politics, business, medicine, law, education, art, religion and entertainment. Who's Who in America® remains an essential biographical source for thousands of researchers, journalists, librarians and executive search firms around the world. The suite of Marquis® publications can be viewed at the official Marquis Who's Who® website, www.marquiswhoswho.com.